

## **Ohio Historical Society** State Archives of Obio HISTORY CONNECTION Local Government Records Program Date Reviewed:

800 E. 17<sup>th</sup> Avenue Columbus, Ohio 43211-2497

JAN 2 2 2020

### For State Archives - LGRP Use Only

Form Scanned:

## STATE AND LOCAL

# RECORDS RETENTION SCHEDULE (RC-2)

See instructions before completing this form.

Section A: Local Government Unit	(To complete this form o	online, use "tab" key to jump fr	om box to box.)
CITY OF STRONGSVILLE		OFFICE OF HUMAN F	RESOURCES
(local government entity)		(unit)	
Steph fold	STEPHEN F. KILO	Director of Human Resources	1/14/2020
(signature of responsible official)	(name)	(title)	(date)
Section B: Records Commission			
City of Strongsville		440-580-3100	
Records Commission	1	(telephone number	)
16099 Foltz Parkway	Strongsville	44149	Cuyahoga
(address)	(city)	(zip code)	(county)
I hereby certify that our records commis listed on this form and any continuation series from being destroyed, transferred disposed of which pertains to any pend commission.	sheets. I further certify that our d, or otherwise disposed of in vio	required by Section 121.22 ORC commission will make every effor plation of these schedules and tha	rt to prevent these records at no record will be knowingly
Records Commission Chair Signature	Thomas P. Perciak, Mayor		Date
Section C: Ohio Historical Society - S Mwords Rudl	1 - 2	ecords Archivist	) /30/20 Date
Section D: Auditor of State    Auditor of State	Nul-		<i>⊃-10-→0</i> Date
<u> 1800 - 201</u> ()			i



# Section E: Records Retention Schedule CITY OF STRONGSVILLE

## OFFICE OF HUMAN RESOURCES

(local government entity) (unit)

(1) Schedule Number	(2) Record Title and Description	(3) Retention Period	(4) Media Type	(5) For use by Auditor of State or OHS- LGRP	(6) RC-3 Require d by OHS- LGRP
HR001	Employee accident reports – auto incident reports while on job	Until Electronically Scanned and Stored	Paper		
HR001a	Employee accident reports – auto incident reports while on job	Permanent	Electronic		
HR002	Attendance reports – time sheets, absences, etc.	Permanent	Hard Drive		
HR003	Bargaining unit contracts – police, dispatch, fire, service, building inspectors	15 yrs. after expiration	Hard Drive/ paper		
HR004	Bulletins, posters, notices – mandatory posters such as FLSA notices, workplace labor law, general informational bulletins notifying employees of events or rights	1 year or until no longer administrative ly necessary	Paper/ Hard Drive		
HR005	Continuing education reports – mandatory employee education and certification as needed for position	Employee file/destroy 2 yrs. after employee leaves municipal service	Paper		
HR006	EEO reports – mandated government report	Permanent	Paper/2009 & 2010 Hard Drive		
HR007	Employee Applications (hired) General information regarding experience, schooling, personal information regarding employment	Until Electronically Scanned and Stored	Paper		
HR007a	Employee Applications (hired) General information regarding experience, schooling, personal information regarding employment	Permanent	Electronic		



# Section E: Records Retention Schedule City of Strongsville

## Office of Human Resources

(local government entity)

(unit)

(1) Schedule Number	(2) Record Title and Description	(3) Retention Period	(4) Media Type	(5) For use by Auditor of State or OHS- LGRP	(6) RC-3 Required by OHS- LGRP
HR008	Employee Applications (not hired) applications of individuals who were not hired.	Until Electronically Scanned and Stored	Paper		
HR008a	Employee Applications (not hired) applications of individuals who were not hired	2 yrs. from date received	Electronic		
HR009	Employee injury reports – on the job injuries and descriptions of such injury.	Place in Employee Workers Comp file	Paper		
HR010	Employee letters of discipline – letters informing employee about action taken for disciplinary reasons – except those governed by a Collective Bargaining Agreement	Until Electronically Scanned and Stored	Paper		
HR010a	Employee letters of discipline – letters informing employee about action taken for disciplinary reasons – except those governed by a Collective Bargaining Agreement	Remove from Personnel file destroy 6 yrs. after event	Electronic		
HR011	Employee Personnel files – files with all pertinent information regarding employee and employee history, including any employee correspondence	Until Electronically Scanned and Stored	Paper/ Electronic		
HR011a	Employee Personnel files – files with all pertinent information regarding employee and employee history, including any employee correspondence	*See footnote below for retention period	Electronic		
HR012	Employee roster – list of employees currently working full time and part-time and seasonal for the City	1 yr. or until updated	Hard Drive		



## Section E: Records Retention Schedule CITY OF STRONGSVILLE

## OFFICE OF HUMAN RESOURCES

(local government entity)

(unit)

(1) Schedule Number	(2) Record Title and Description	(3) Retention Period	(4) Media Type	(5) For use by Auditor of State or OHS- LGRP	(6) RC-3 Required by OHS- LGRP
HR013	Employee sick/vacation records – records containing accrued and used sick and vacation time.	Permanent	Electronic/ Kronos		
HR014	Grievance reports and hearing records – records of all grievances by union employees against City – except where litigation has been initiated	1 year after resolved/or expiration of applicable CBA	Paper		
HR015	I-9 Immigration verification forms	1 year after termination of employment, or 3 years after date of hire whichever is later	Paper		
HR016	ID-s & badges – identification given by City to identify employee for timekeeping purposes and entrance to specific buildings	Turn in upon termination and return to IT	Electronic and paper		
HR017	Insurance enrollment cards and forms – reports containing names, changes and beneficiaries for insurance records	1 year after employee termination	Paper		
HR018	Job Descriptions – general description of all job positions within the City	1 year after superseded	Hard drive/ paper		
HR019	Formal Performance evaluation – evaluations of employees by supervisor or director	10 years	Paper		
HR020	Substance abuse reports – drug and alcohol testing – DOT, Non-DOT, pre-employment and return to work testing	2 years after test results	Paper		
HR021	Unemployment case files and compensation records – records of unemployment billings and case files regarding the same	4 years after date of final payment	Electronic Paper		
HR022	Bureau of Labor Statistics(BLS) – records reported each month containing number of employees paid by the 15 <sup>th</sup> of each month and number of women employees	2 years	Electronic Paper		



## Section E: Records Retention Schedule

### CITY OF STRONGSVILLE

### OFFICE OF HUMAN RESOURCES

(local government entity)

(unit)

(1) Schedule Number	(2) Record Title and Description	(3) Retention Period	(4) Media Type	(5) For use by Auditor of State or OHS- LGRP	(6) RC-3 Required by OHS- LGRP
HR023	Workers compensation files – case files of on the job injuries and history through Workers Compensation	10 years after date of final payment	Electronic/ Paper		
HR024	Policies and procedures – records and ordinance reflecting policies and proper work ethic	Until superseded or obsolete/ keep one year after obsolete	Electronic/ Paper		
HR025	Affirmative Action Reports	Until superseded	Electronic/ Paper		
HR026	Pension reports-OPERS pension detailed reports and police and fire pension reports	Permanent	Electronic/ Pape		
HR027	Family medical records – requests, acceptance and records related to absence from work due to serious health problems or immediate family health problems	Until Electronically Scanned and Stored	Paper		
HR027a	Family medical records – requests, acceptance and records related to absence from work due to serious health problems or immediate family health problems	Permanent	Electronic		
HR028	Wellness program – program information promoting wellness in the City and reports corresponding to such	Until superseded	Electronic/ Paper		
HR029	Ohio Bureau of Employment services –quarterly reports to State showing number of employees paid for each quarter and amounts paid for each qtr.	2 years	Electronic		
HR030	Reference and library materials – books and binders for referencing	Permanent or until superseded	Paper		
HR031	Records retention documents	Permanent	Electronic/ Paper		
HR032	Kronos Human Resource files – electronically kept employee records	Permanent	Electronic		



#### Section E: Records Retention Schedule

#### CITY OF STRONGSVILLE

#### OFFICE OF HUMAN RESOURCES

(local government entity)

(unit)

(1) Schedule Number	(2) Record Title and Description	(3) Retention Period	(4) Media Type	(5) For use by Auditor of State or OHS- LGRP	(6) RC-3 Required by OHS- LGRP
HR033	Department documents – documents containing information for and from each department – ex. Memos, etc	Until no longer administratively necessary	Electronic Paper		

 E-Mails are categorized according to specific transactional information and, therefore, have specific retention periods according to subject and content, and as such the retention periods are defined in the individual Record Titles and Descriptions.



Thomas P. Perciak Mayor

## City of Strongsville

16099 Foltz Parkway Strongsville, Ohio 44149-5598 Phone: 440-580-3145

Fax: 440-846-1639

E-mail: strongsville.law@strongsville.org

www.strongsville.org

Office of the Law Director

January 17, 2020

### Via Certified Mail

The Ohio History Connection State Archives of Ohio Local Government Records Archivist 800 E. 17<sup>th</sup> Avenue Columbus, OH 43211-2474

Re: <u>City of Strongsville, Ohio – City Records Commission</u>

Dear Sir/Madam:

In accordance with Ohio Revised Code Section 149.39 and pursuant to an open meeting of the City of Strongsville City Records Commission held on January 16, 2020, we enclose the following forms which were approved by the Commission:

- 1. Amended Records Retention Schedule (RC-2) for the Finance Department; and
- 2. Amended Records Retention Schedule (RC-2) for the Human Resources Department.

Please process these forms accordingly, and notify the City <u>via e-mail</u> when they have been approved by your office and/or the Auditor of State in accordance with law.

Thank you for your courtesy in this matter.

Cordially,

Nancy M. Sikorski

Secretary, City Records Commission

#### **Enclosures**

cc: Mayor Thomas P. Perciak, Chairman, City Records Commission

Joseph K. Dubovec, Director of Finance Tina Ford, Accounting Supervisor

Neal M. Jamison, Law Director

Bruce Keenen, City Records Commission Stephen F. Kilo, Human Resources Director

Colleen Healey, Admin. Asst. Human Resources Dept.

(all letter copies via e-mail only)